

# Real Estate @ Capital Markets

# The advice and support you need. The access and reach you want.

## What we can offer

Our dynamic capital markets team, led by experienced partners, ensures efficient transaction handling on the highest level. Our quality advice centers client's business-needs and covers all major jurisdictions and market places in Europe and beyond. With a dedicated focus on the real estate industry, we built an impressive track record on all kinds of capital markets transactions, including IPOs, listings, rights issues, equity-linked instruments, issuances of green, social and sustainability-linked bonds, hybrids, assignable loans (Schuldscheindarlehen), registered notes (Namensschuldverschreibungen), and most recently crypto assets.



Recommended law firm for IPOs and capital increases.

JUVE 2023/2024



Experienced capital markets and M&A practice

JUVE 2018/2019 – 2022/2023

### Our most recent transactions in the real estate sector:

- Establishment and updates of debt issuance programmes and draw-downs, including inaugural social bonds > EUR 2 billion
- Public takeover of a listed real estate company
- Bond restructuring > EUR 1 billion
- Various stand-alone bond issuances, including secured green bonds



What makes the practice unique, in addition to its broad expertise in peripheral areas, is the maximum professional negotiating strength in controversial situations thanks to the use of many truly experienced lawyers.

JUVE 2022/2023

## Our Expertise

- IPOs and Capital Increases / Rights offerings
- Stand alone bond issuances / Debt Issuance Programmes
- Hybrid Capital (e.g. Perpetual Bonds)
- Convertible bonds
- Green or Social bonds, Sustainability-linked bonds
- US Private Placements
- Liability Management (e.g. Tender Offer, Repurchase Transactions)
- Bond Restructurings (Bondholder meetings)
- Assignable Loans (Schuldscheindarlehen)
- Registered Bonds (Namensschuldverschreibungen)

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**1200+ lawyers**  
**300+ partners**  
**28 offices**  
**17 jurisdictions**

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<b>Belgium</b>	<b>Brussels</b>
<b>China</b>	<b>Beijing   Hong Kong   Shanghai</b>
<b>Czech Republic</b>	<b>Brno   Prague</b>
<b>France</b>	<b>Paris</b>
<b>Germany</b>	<b>Berlin   Düsseldorf   Frankfurt   Hamburg   Munich</b>
<b>Hungary</b>	<b>Budapest</b>
<b>Netherlands</b>	<b>Amsterdam   Eindhoven</b>
<b>Poland</b>	<b>Warsaw</b>
<b>Republic of Ireland</b>	<b>Dublin</b>
<b>Slovakia</b>	<b>Bratislava</b>
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