

Public M&A Transactions

<p>KBC Bank and KBC Peel Hunt</p> <p>Advised KBC Bank and KBC Peel Hunt on the £54.5 million public-to-private of fully-listed life sciences company, Celsis plc</p>	<p>Blueheath Holdings plc</p> <p>Advised Blueheath Holdings plc on its acquisition of the Booker Group to create one of the UK's leading food wholesalers</p>	<p>Synergy Healthcare plc</p> <p>Advised Synergy Healthcare plc on its recommended takeover offer for fully listed Isotron plc</p>	<p>TTP Communications plc</p> <p>Advised TTP Communications plc on the recommended takeover by Motorola</p>
<p>Baggeridge Brick plc</p> <p>Advised shareholders in Baggeridge Brick plc, on the recommended takeover by Wienberger Finance Service B.V.</p>	<p>Sherwood International plc</p> <p>Advised Sherwood International plc on the recommended takeover offer by SunGard Insurance Services Ltd.</p>	<p>City North plc</p> <p>Advised City North plc on the recommended takeover offer (with partial share alternative) by Grainger Trust plc</p>	<p>Allocate Software plc</p> <p>Advised Allocate Software plc in relation to its acquisition of Time Care AB, a Swedish-based provider of workforce management software</p>
<p>Capital Stream Inc</p> <p>Advised Capital Stream Inc (US) on its recommended takeover offer for IDS Group plc</p>	<p>Phoenix Acquisitions Ltd</p> <p>Advised Phoenix Acquisitions Ltd on its recommended takeover offer for Chesterton International plc</p>	<p>MetaSolv Software, Inc.</p> <p>Advised NASDAQ-listed MetaSolv Software, Inc on its recommended takeover offer for Orchestream Holdings plc</p>	<p>iimia Investment Group plc</p> <p>Advised iimia Investment Group plc on its recommended securities takeover offer for Exeter Investment Group plc</p>
<p>Quadnetics Group plc</p> <p>Advised Quadnetics Group plc on its recommended securities takeover offer for Protec plc</p>	<p>Rutland Partners LLP</p> <p>Advised Notemachine Ltd, a special purpose vehicle, on its recommended takeover offer for Scott Tod plc</p>	<p>Hill International Inc</p> <p>Advised Hill International Inc, (US) on its recommended takeover offer for James R Knowles (Holdings) plc</p>	<p>Telephonetics plc</p> <p>Advised Telephonetics plc, the UK's leading provider of voice automated solutions, on the acquisition of the entire issued share capital of Eden Origin Limited</p>
<p>Union Square plc</p> <p>Advised Union Square plc on its reverse takeover of PGA European Tour Golf Courses (IMG) Ltd and golf courses at Quinta do Lago and Ria Formosa (Portugal)</p>	<p>Legal & General Ventures</p> <p>Advised Legal & General Ventures on the public to private of Clubhaus, the golf and country clubs group</p>	<p>Rolfe & Nolan plc</p> <p>Advised Rolfe & Nolan plc on the public-to-private transaction backed by HgCapital</p>	<p>Caledonia Investments plc</p> <p>Advised Caledonia Investments plc in connection with the recommended takeover offer to acquire Springboard plc</p>

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